



Policymakers must not forget how vital chemicals are to the supply chain when it comes to making the things America can't live without. New proposed restrictions from the Biden Administration, however, could limit access to and the cost of essential products, harm the U.S. economy, and jeopardize American competitiveness in the global market.

## What Arizonans believe about regulatory overreach on the chemical sector:

- **Three-in-five Arizona adults** agree imposing additional restrictions on the chemical sector could drive an increase in renewable energy costs and reduce the amount of renewable energy produced in the U.S. And 69% are concerned by the possibility of that outcome.

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- **A majority of Arizonans (61%)** agree such restrictions may affect U.S. supply chains for critical products like semiconductors.

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- **Two-thirds (67%)** of respondents find that possibility somewhat or very concerning.

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- **76% of Arizonans**, including 67% of Democrats, agree that with high inflation causing financial strife for families across the U.S., now is not the time for new federal restrictions that could increase the cost of goods like vehicles, homes, consumer electronics, and household products.

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- **73% of Arizonans**, including 68% of Democrats, are concerned about the potential impact of increased restrictions on the U.S. chemical sector on local economies who depend on it for jobs and economic activity.

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- **70% of Arizonans**, including 64% of Democrats, agree that new laws and restrictions on the chemical sector should not come at the expense of the United States' competitiveness in the global economy.

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- **73% of Arizonans**, including 73% of Democrats, agree that the Biden Administration should review additional restrictions proposed by agencies like the EPA more carefully.

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- **72% of Arizonans** agree that the EPA should do more to ensure that the restrictions it imposes don't harm the U.S. economy.
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- **Over half of Arizonans** agree that the EPA imposes an excessive number of restrictions (57%) and reaches beyond its regulatory authority (54%).
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- **Arizonans agree** that regulatory overload is harmful to:

- The U.S. Economy (71%)
  - The affordability of products, including medicine, for American families (69%)
  - The amount of goods produced in the U.S. (68%)
  - Technical Innovation in the U.S., including renewable energy (65%)
  - U.S. Energy Production (65%)
  - U.S. economic edge against countries like China and Russia (62%)
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This poll was conducted between August 11–August 16, 2023, among a sample of 1004 Arizona Adults. The interviews were conducted online. Results from the full survey have a margin of error of plus or minus 3 percentage points.

Survey conducted by Morning Consult on behalf of ACC

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