

**Tables Accompanying the ACC Situation and Outlook (June 2026)**
**Table 1: U.S. Macroeconomic**

% year-over-year (unless otherwise noted)

	2025	2026f	2027f
GDP	2.1	2.1	2.0
Consumer Spending	2.6	1.9	1.8
Business Investment	4.1	5.3	3.4
Industrial Production	1.1	1.3	1.4
Light Vehicle Sales (mm)	16.2	15.7	16.1
Housing Starts (mm)	1.36	1.36	1.37
Consumer Prices	2.9	3.5	2.4
10-Year Treasury Notes (%)	4.29	4.35	4.27
Unemployment Rate (%)	4.3	4.4	4.5
Exchange Rate (\$US/euro)	1.13	1.18	1.19


**Table 2: Global Macroeconomic**

% year-over-year

	2025	2026f	2027f
GDP	3.0	2.7	2.9
World Trade	4.3	2.1	2.9
Industrial Production	2.6	2.2	3.2
Consumer Prices	3.5	4.0	3.3

**Table 3: U.S. End-Use Market Production Volumes**

% year-over-year

	2025	2026f	2027f
<b><u>Durable Goods</u></b>			
Construction Supplies	2.1	1.5	1.7
Structural Panels	1.5	-4.0	-0.4
Iron & Steel	4.6	0.3	3.6
Fabricated Metal Products	-0.1	1.2	2.7
Computers	7.2	2.9	5.6
Semiconductors & Electronic Components	14.4	4.0	8.0
Electrical Equipment	-1.6	1.5	1.8
Appliances	0.3	-6.0	2.1
Motor Vehicles & Parts	-1.6	-1.3	3.3
Aircraft & Parts	11.2	4.7	1.9
Furniture	-3.2	-0.3	2.0
<b><u>Nondurable Goods</u></b>			
Oil & Gas Extraction	3.2	3.5	1.3
Food, Beverages & Tobacco	-0.1	0.6	1.6
Textile Mill Products	2.5	-2.6	-2.6
Apparel	-8.9	-2.3	-3.1
Paper	-2.7	-1.7	0.4
Printing	-2.0	-3.0	-1.7
Petroleum Refining	0.1	1.3	-0.2
Pharmaceuticals	6.1	1.2	3.3
Plastic & Rubber Products	-2.5	-0.5	2

**Table 4: U.S. Chemical Production Volumes**

% year-over-year

	2025	2026f	2027f
<i>By Segment:</i>			
Total Chemicals (ex. pharma)	1.0	0.5	1.5
Agricultural Chemicals	7.6	1.9	2.0
Consumer Products	-3.8	-1.9	2.1
Basic Chemicals	0.1	1.3	0.6
Inorganics	-3.1	-0.4	1.0
Bulk Petrochemicals & Organics	1.3	2.4	-0.1
Plastic Resins	-1.1	0.7	1.9
Synthetic Rubber	14.7	2.1	-0.6
Manufactured Fibers	14.9	3.0	0.4
Specialties	6.6	-0.3	2.7
Coatings	18.3	-0.3	4.0
Other Specialties	0.6	-0.4	2.0
Pharmaceuticals	6.2	1.2	3.3
Chemicals and Pharmaceuticals	3.2	0.8	2.2



**Table 5: Other U.S. Chemical Industry Indicators**

% year-over-year (unless otherwise noted)

	2025	2026f	2027f
<i>Output By Region:</i>			
Total Chemicals (ex. pharma)	1.0	0.5	1.5
Gulf Coast	0.4	0.9	1.0
Midwest	0.8	0.5	1.6
Ohio Valley	0.6	0.1	1.9
Mid-Atlantic	0.5	-0.2	1.9
Southeast	0.8	0.3	1.8
Northeast	0.6	-0.3	2.0
West Coast	0.9	0.1	1.9
<i>Trade Indicators:</i>			
Exports	-3.4	4.0	0.5
Imports	-9.8	-1.0	2.0
Capital Spending (\$ billions)	\$34.4	\$34.7	\$35.8
Employment (thousands)	545.2	545.0	545.5

**Table 6: Global Chemicals**

% year-over-year	2025	2026f	2027f
<i>By Country/Region:</i>			
World Chemicals Output	<b>4.7</b>	<b>0.5</b>	<b>3.2</b>
North America	0.5	0.0	2.3
Latin America	2.3	-0.2	1.1
Europe	-2.7	-1.9	1.4
Former Soviet Union (FSU)	-0.5	1.5	4.0
Africa & Middle East	2.0	-5.7	9.8
Asia/Pacific	7.6	1.9	3.3
<i>By Segment:</i>			
World Chemicals Output	<b>4.7</b>	<b>0.5</b>	<b>3.2</b>
Agricultural Chemicals	8.3	-2.1	1.7
Consumer Chemicals	1.4	-0.2	2.7
Basic Chemicals	4.3	0.4	3.4
Organics	3.2	1.3	3.4
Inorganics	3.5	0.1	3.8
Synthetic Materials	6.3	0.4	3.3
Specialty Chemicals	6.0	2.5	3.2
Coatings	6.7	2.8	3.1
Other Specialties	5.5	2.3	3.3